

STATE OF NORTH CAROLINA  
COUNTY OF NEW HANOVER

IN THE GENERAL COURT OF JUSTICE  
DISTRICT COURT DIVISION

File No: \_\_\_\_\_

\_\_\_\_\_

Plaintiff,

vs.

AFFIDAVIT OF EQUITABLE DISTRIBUTION  
SUBMITTED BY

PLAINTIFF ( ) DEFENDANT

\_\_\_\_\_

Defendant.

N.C. GEN. STAT. § 50-21

The Affiant, having first been duly sworn as to the truthfulness and the completeness of this Affidavit, deposes and says:

1. That this Affidavit is being filed with the Clerk of Superior Court, for use by the Court in entering a final judgment of equitable distribution of marital property and that the information contained in this Affidavit is true, accurate and complete.
2. That this Affidavit consists of this sheet, instructions, and \_\_\_ additional pages dated \_\_\_\_\_, numbered sequentially and attached.
3. That this Affidavit constitutes my "equitable distribution inventory affidavit" (hereinafter "Initial Listing") within the meaning of N.C. GEN. STAT. § 50-21;
4. That this Initial Listing shows my contended listing of the property owned by the parties as of the date of separation which must be classified, valued and distributed by the Court;

This the \_\_\_ day of September, 2009.

\_\_\_\_\_  
Initiating Party & Affiant

Sworn and subscribed before me this \_\_\_\_\_ day of \_\_\_\_\_, 2009.

- I have personal knowledge of the identity of the principal; or
- I have seen satisfactory evidence of the principal's identity by a current state or federal identification bearing the photographic image of the individual's face and either the signature or a physical description of the individual.

\_\_\_\_\_  
Notary Public  
My Commission Expires: \_\_\_\_\_

Case Name: Sample v. Jones			DOM: 2/24/1982			DOS: 7/23/2006			DIV:			File No.				
No.	Description	Title Poss	HUSBAND'S			WIFE'S			PROPOSED DISTRIBUTION							
			Class	FMV	DOS	FMV	DOS	FMV	DOT	HUS. To H	HUS. To W	WIFE To H	WIFE To W			
<b>ASSETS</b>																
A-1.1	Former Marital Residence	JT	M	\$	341,000.00									\$ 329,500.00		
A-5.1	Timeshare in Myrtle Beach, SC	JT	M	\$	1,000.00									\$ 1,000.00		
B-1.1	2003 BMW 330xi	H	H	\$	8,000.00								\$ 8,000.00			
B1.2	2001 Subaru Forester	W	M	\$	12,000.00								\$ 12,000.00			
B-4.1	2004 Harley Davidson Dyna Low Rider	H	M	\$	10,500.00								\$ 10,500.00			
C-6.1 (A)	Merrill Lynch IRA Marital 2%	H	M	\$	1,011.15								\$ 1,011.15			
C-6.1 (B)	Merrill Lynch IRA HS 98%	H	H		H-S								H-S			
C-7.1	G.E. Savings and Security	H	M	\$	99,525.68								\$ 99,525.68			
C-10.2	G.E. Pension [P/V= \$447,343.11]	H	M	\$	447,343.11								\$ 447,343.11	QDRO		
D-1.1	NC SECU Checking	JT	M	\$	3,200.78								\$ 3,200.78	\$ 3,200.78		
D-1.2	Bank of America Checking	W	M	\$	1,200.34								\$ 1,200.34	\$ 1,200.34		
D-2.1	NC SECU Savings [Share Acct]	JT	M	\$	6,709.34								\$ 6,709.34	\$ 6,709.34		
E-7.1	Jewelry-Husband	H	M	\$	800.00								\$ 800.00	\$ 800.00		
E-7.2	Jewelry-Wife	W	M	\$	3,480.00								\$ 3,480.00	\$ 3,480.00		
F-1.1	Wife's Salon & Spa	W	M	\$	178,654.00								\$ 178,654.00	\$ 178,654.00		
G-1.1	Furniture	W	M		Parties Will Split Themselves								Parties Will Split Themselves	Parties Will Split Themselves		
G-5.1	Digital Camera (Sony)	H	M	\$	870.00								\$ 870.00	\$ 870.00		
H-1	Life Insurance (Whole Life)	H	M	\$	7,851.00								\$ 7,851.00	\$ 7,851.00		
<b>TOTAL - ASSETS</b>																
				\$	1,123,145.40								\$ 575,900.94	\$ 547,244.46	\$ 128,557.83	\$ 535,730.46
<b>LIABILITIES</b>																
I-1.1	Mortgage on A-1.1 (Former Marital Res)	Jt	M	\$	210,149.39								\$ 210,149.39	\$ 210,149.39		
I-1.2	Equity Line (CitiMortgage)	Jt	M	\$	-								\$ -	\$ -		
I-4.1	CFI Student Loan	H	H		H-S								H-S	H-S		
I-5.1	NC SECU Mastercard card	Jt	M	\$	7,843.00								\$ 7,843.00	\$ 7,843.00		

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			Class	FMV	DOS	FMV	DOS	Class	FMV	DOS	HUS. To H	HUS. To W	WIFE To H	WIFE To W		
I-5.2	Bank of America MBNA credit card	H	M	\$	872.00		M	\$	872.00			\$	872.00			
I-5.3	American Express credit card	Jt	W	\$	2,310.34		M	\$	2,310.34			\$	2,310.34		\$ 2,310.34	
I-8.1	NHC Medical Center	W	W	\$	1,230.10		M	\$	1,230.10			\$	1,230.10		\$ 1,230.10	
	<b>TOTAL - LIABILITIES</b>			\$	222,404.83	\$	-		\$	222,404.83	\$	-	\$	872.00	\$ 221,532.83	\$ 872.00
	<b>TOTALS</b>															
	<b>TOTAL ASSETS</b>			\$	1,123,145.40	\$	-		\$	664,288.29	\$	-	\$	575,900.94	\$ 547,244.46	\$ 128,557.83
	<b>TOTAL LIABILITIES</b>			\$	222,404.83	\$	-		\$	222,404.83	\$	-	\$	872.00	\$ 221,532.83	\$ 872.00
	<b>TOTAL NET MARITAL ESTATE</b>			\$	900,740.57	\$	-		\$	441,883.46	\$	-	\$	575,028.94	\$ 325,711.63	\$ 127,685.83
	<b>1/2 NET MARITAL ESTATE</b>			\$	450,370.29	\$	-		\$	220,941.73	\$	-	\$	450,370.29	\$ 450,370.29	\$ 220,941.73
	<b>CASH TO EQUALIZE AT 50%</b>												\$	(124,658.66)	\$ 124,658.66	\$ 93,255.90

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**Plaintiff,**

**vs.**

\_\_\_\_\_

**Defendant**

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**CERTIFICATE OF SERVICE**

This is to certify that I have this day served \_\_\_\_\_, Esquire, counsel for the opposing party in the foregoing matter with a copy of this AFFIDAVIT OF EQUITABLE DISTRIBUTION (INITIAL LISTING) by:

Hand delivering a copy hereof to each said attorney named below;

Sending it to the said Attorney's office by a confirmed telefacsimile transmittal for receipt by 5:00 p.m. Eastern Time on a regular business day, as evidenced by a telefacsimile receipt confirmation attached hereto; or

Depositing in the United States Mail, a copy of same in a properly addressed envelope with adequate postage thereon, in the manner prescribed by Rule 5 of the Rules of Civil Procedure, addressed as follows:

Attorney's Address

This the \_\_\_\_ Day of August, 2008.

**RICE LAW, PLLC**  
P. O. Box 998  
Wilmington, NC 28402  
Telephone: (910) 762-3854  
Telefax: (910) 251-6346  
mwilliams@ricefamilylaw.com  
**(Counsel for Plaintiff)**

By: \_\_\_\_\_

Mark Spencer Williams  
NC Bar #: 34292